

CURRENT REPORT No. 29/2012

Date of Report:

26 May 2012

Re:

Notification on increase in shareholding of Emperia Holding S.A. by Opoka VII Fundusz Inwestycyjny Zamknięty as a result of the donation agreement

Update:

The Management Board of Emperia Holding S.A. informs, that on 25 May 2012 received the following notification from Opoka Towarzystwo Funduszy Inwestycyjnych S.A. with seat in Warszawa:

„According to the obligation arising under Article 69 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 (Journal of Laws No. 184 item 1539), Opoka Towarzystwo Funduszy Inwestycyjnych S.A. with seat in Warszawie, acting on behalf of Opoka VII Fundusz Inwestycyjny Zamknięty inform, that in connection with conclusion, on 21 May 2012 donations agreements, which subject were Emperia Holding S.A. shares („Company”), Opoka VII Fundusz Inwestycyjny Zamknięty held more than 5percent of the total number of votes.

Prior to the acquisition Opoka VII Fundusz Inwestycyjny Zamknięty did not hold shares of the Company and was not entitled to vote from the Company shares.

Opoka VII Fundusz Inwestycyjny Zamknięty upon completion abovementioned transaction on 21 May 2012 held 1.458.537 shares, representing 9,65% of Company share capital and carrying 1.458.537 votes at the General Meeting of Shareholders, which accounted for 9,65% of the total number of votes.”

Legal Basis:

Article 70(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.